

THIS NOTICE IS IMPORTANT AND REQUIRES YOUR IMMEDIATE ATTENTION.

You should consult your stockbroker, bank manager, solicitor, accountant or other professional adviser immediately if you have any doubt as to the course of action to be taken.

If you have sold or transferred all your Offer Shares (as defined herein), you should hand this Notice immediately to the person through whom you effected the sale or transfer for delivery to the purchaser or transferee.

Neither the Securities Commission Malaysia ("SC") nor Bursa Malaysia Securities Berhad ("**Bursa Securities**") has reviewed this Notice and as such each of the SC and Bursa Securities shall not have any responsibility for the contents of this Notice, makes no representation to its accuracy or completeness and disclaims any liability whatsoever for any loss arising from, or due to, your reliance on this Notice.

NOTICE TO THE SHAREHOLDERS OF
SUPER ENTERPRISE HOLDINGS BERHAD
IN RELATION TO THE
CONDITIONAL TAKE-OVER OFFER

BY

MCC LABL2 NETHERLANDS B.V.

(Commercial Register No. 34310653)
(Incorporated in the Netherlands)

(THE "OFFEROR")

THROUGH



MIDF AMANAH INVESTMENT BANK BERHAD (23878-X)

TO ACQUIRE

ALL THE ORDINARY SHARES OF RM1.00 EACH IN SUPER ENTERPRISE HOLDINGS BERHAD (EXCLUDING TREASURY SHARES) NOT OWNED BY THE OFFEROR ("OFFER SHARE(S)") FOR A CASH OFFER PRICE OF RM3.80 PER OFFER SHARE ("OFFER")

This Notice is dated 27 July 2015



27 July 2015

Registered address of MCC LABL2 Netherlands B.V.:

Prins Bernhardplein 200
1097 JB Amsterdam
Netherlands

**Registered office of MIDF Amanah
Investment Bank Berhad:**

Level 21, Menara MIDF
82, Jalan Raja Chulan
50200 Kuala Lumpur

Correspondence address of MCC LABL2 Netherlands B.V.:

4053 Clough Woods Drive
Batavia, Ohio 45103
United States

To: The holders of the Offer Shares

Dear Sir/Madam,

CONDITIONAL TAKE-OVER OFFER BY THE OFFEROR THROUGH MIDF AMANAH INVESTMENT BANK BERHAD ("MIDF INVESTMENT") TO ACQUIRE THE OFFER SHARES FOR A CASH OFFER PRICE OF RM3.80 PER OFFER SHARE

We refer to the following which was issued by MIDF Investment on behalf of the Offeror:

- (i) the notice of the Offer dated 17 June 2015 served on the Board of Directors of SEHB; and
- (ii) the offer document for the Offer dated 8 July 2015 ("**Offer Document**").

Unless otherwise stated, the words and abbreviations used herein shall have the same meaning as defined in the Offer Document and the aforesaid notice.

On behalf of the Offeror, MIDF Investment wishes to notify the holders of the Offer Shares that the closing date and time for acceptance of the Offer has been extended from 5.00 p.m. (Malaysian time) on Wednesday, 29 July 2015 to **5.00 p.m. (Malaysian time) on Wednesday, 12 August 2015 ("Revised Closing Date")**. Notice of the said extension will be posted to the holders of the Offer Shares accordingly (including the holders of the Offer Shares who have accepted the Offer).

Save for the Revised Closing Date, all other details, terms and condition of the Offer remain unchanged. Holders of the Offer Shares who wish to accept the Offer are advised to refer to the Offer Document for the details, terms and condition of the Offer and the procedures for acceptance of the Offer as well as the Independent Advice Circular issued by AmInvestment Bank Berhad dated 15 July 2015.

The level of acceptances of the Offer as at 5.00 p.m. (Malaysian time) on 24 July 2015 is set out in the Appendix of this Notice.

If you wish to accept the Offer, you are advised to refer to the Offer Document for the details, terms and conditions of the Offer and the procedures for acceptance of the Offer. You should also consider the recommendation of AmInvestment Bank Berhad, the independent adviser for the Offer (as set out in the Independent Advice Circular dated 15 July 2015) carefully before making your decision. If you have already sold all your SEHB Shares or have already accepted the Offer, kindly ignore this Notice.

You do not need to take any action if you do not wish to accept the Offer.

Yours faithfully
for and on behalf of
MIDF AMANAH INVESTMENT BANK BERHAD

Datuk Mohd Najib bin Hj Abdullah
Group Managing Director/ Chief Executive Officer

Yong Lee Mei
Head
Corporate Finance

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	No. of SEHB Shares	% of total issued and paid-up share capital of SEHB ⁽¹⁾
(a) Offer Shares for which acceptances of the Offer (which are complete and valid in all respects) have been received by the Offeror after the posting of the Offer Document on 8 July 2015 (" Posting Date ") up to 5.00 p.m. (Malaysian time) on 24 July 2015	29,086,071	69.79
(b) Shares held by the Offeror as at the Posting Date	-	-
(c) Offer Shares agreed to be acquired by the Offeror (other than by way of acceptances of the Offer) after the Posting Date up to 5.00 p.m. (Malaysian time) on 24 July 2015	-	-
(d) Offer Shares acquired by the Offeror (other than by way of acceptances of the Offer) after the Posting Date up to 5.00 p.m. (Malaysian time) on 24 July 2015	-	-
	29,086,071	69.79
(e) Offer Shares received by the Offeror (which are subject to verification) after the Posting Date up to 5.00 p.m. (Malaysian time) on 24 July 2015	3,325,945	7.98
	32,412,016	77.77

Note:

⁽¹⁾ Based on issued and paid-up share capital of 41,811,000 SEHB Shares less 135,000 treasury shares as announced by SEHB on 6 March 2015.