

TAKE-OVERS & MERGERS (CHAPTER 11 OF LISTING REQUIREMENTS) SUPER ENTERPRISE HOLDINGS BERHAD ("SEHB" OR "THE COMPANY") - CONDITIONAL VOLUNTARY TAKE-OVER OFFER

SUPER ENTERPRISE HOLDINGS BERHAD

Type	Announcement
Subject	TAKE-OVERS & MERGERS (CHAPTER 11 OF LISTING REQUIREMENTS)
Description	SUPER ENTERPRISE HOLDINGS BERHAD ("SEHB" OR "THE COMPANY") - CONDITIONAL VOLUNTARY TAKE-OVER OFFER

SEHB wishes to announce that it has received a press notice dated 14 September 2015 from MIDF Amanah Investment Bank Berhad ("MIDF Investment") on behalf of MCC LBL2 Netherlands B.V. ("Offeror") informing that the Offeror had, pursuant to Section 222(1) of the Capital Markets and Services Act, 2007 ("CMSA"), posted the notice of compulsory acquisition ("Notice of Compulsory Acquisition") to the dissenting shareholders of SEHB [whose names appear on SEHB's Record of Depositors as at **5.00 p.m.(Malaysian time) on Tuesday, 8 September 2015** ("Dissenting Shareholders")], notifying them of the Offeror's intention to compulsorily acquire the remaining Offer Shares at a cash consideration of RM3.80 per Offer Share.

A copy of MIDF Investment's press notice dated 14 September 2015 is attached herewith.

This announcement is dated 15 September 2015.

Please refer attachment below.

Attachments

[Press Release - Notice to Dissenting Shareholders.pdf](#)

38.1 kB

Company Name	SUPER ENTERPRISE HOLDINGS BERHAD
Stock Name	SUPER
Date Announced	15 Sep 2015
Category	General Announcement for PLC
Reference Number	GA1-15092015-00058