

# PUBLIC SHAREHOLDINGS SPREAD

## SUPER ENTERPRISE HOLDINGS BERHAD

<b>Type</b>	Announcement
<b>Subject</b>	PUBLIC SHAREHOLDINGS SPREAD
<b>Description</b>	SUPER ENTERPRISE HOLDINGS BERHAD ("SEHB" OR "THE COMPANY") - PUBLIC SHAREHOLDINGS SPREAD

*The terms used herein, unless the context otherwise stated, bear the same meaning as those defined in the earlier announcements in relation to the Offer.*

Further to the announcement made on 12 August 2015, the Board of Directors of SEHB wishes to announce that the public shareholding spread of the Company as at 11 August 2015 was 9.13%.

As stated in the Offer Document, the Offeror does not intend to maintain the listing status of SEHB and the Offeror does not intend to take any steps to address the shortfall in the public shareholding spread of SEHB. SEHB will be taking the requisite steps to withdraw its listing status from the Official List of Bursa Securities in accordance with Chapter 16 of the Main Market Listing Requirements ("MMLR").

Upon such announcement by SEHB, Bursa Securities shall suspend the trading of SEHB shares upon the expiry of five (5) market days from the close of the Offer in accordance with Paragraph 16.02(3) of the MMLR.

The Offeror will proceed to invoke Section 222 of the CMSA to compulsorily acquire any remaining Offer Shares for which valid acceptances have not been received within two (2) months from the date the Offer became unconditional on 11 August 2015.

This announcement is made pursuant to Paragraph 9.19(48) of the MMLR.

This announcement is dated 13 August 2015.

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<b>Company Name</b>	SUPER ENTERPRISE HOLDINGS BERHAD
<b>Stock Name</b>	SUPER
<b>Date Announced</b>	13 Aug 2015
<b>Category</b>	General Announcement for PLC
<b>Reference Number</b>	GA1-13082015-00035